



## Preparation for Meeting with Lifespan’s Health Insurance Counselor

IF YOU DESIRE ASSISTANCE WITH	PLEASE BRING TO APPOINTMENT
<p>Estimating your eligibility and applying for programs that help with Medicare costs:</p> <ul style="list-style-type: none"> <li>• Medicare Savings Program (MSP) (pays monthly Part B premium = \$164.90/mo. in 2023)</li> <li>• Extra Help/LIS (lowers medication costs)</li> </ul>	<p>Documents that show your household <b>gross monthly income</b> from <b>all sources</b> <u>for the last four weeks</u>:</p> <p style="padding-left: 40px;">If single, just your paperwork. If married, paperwork for you <u>and</u> your spouse.</p> <p><u>Common documents</u>:</p> <ul style="list-style-type: none"> <li>• Social Security Notice of monthly gross benefit</li> <li>• Pension payment notices</li> <li>• Paystubs from most recent 4 weeks of work</li> <li>• Statement of Unemployment payments</li> <li>• Proof of any other income received</li> </ul> <p>Bank statements show deposits but are not usually acceptable proof with applications.</p> <p>Tax documents are not needed!</p>
<ul style="list-style-type: none"> <li>• Checking your Medicare status if already enrolled and having an issue</li> <li>• Checking plan history</li> <li>• Enrolling in a Medicare Advantage Plan</li> </ul>	<p>Medicare Card</p>
<ul style="list-style-type: none"> <li>• Enrolling in a Medicare Advantage or Part D plan</li> <li>• Estimating costs of a Medicare plan</li> </ul>	<p>List of Medications and dosage</p>
<p>Interpreting letters/communications received from county, state or federal source</p>	<p>Letters/documents received</p>
<p>Comparing current insurance with other options</p>	<p>Current insurance card</p>