

“When the earth tips sideways,
it’s just where we roll.”



2020-2021 Annual Report

Dear Friends of Lifespan,

The words on the cover of this report are from a Kenny Chesney song. “When the earth tips sideways, it’s just where we roll.” Indeed, it did feel like the earth “tipped sideways” when COVID invaded our lives. And I am proud to say we did “roll with it” at Lifespan.

With no idea what was to come, in March 2020 we began receiving hundreds of calls from older adults. Told to stay home and with older adult centers and food cupboards closed, they needed food. Staff still working from our office were sent to buy food staples in bulk. We turned a large room at our main office into our own food pantry. For the first few weeks, on our own, we delivered bags and boxes all over Monroe County. In May, we teamed with Medical Motors, the Monroe County Office for the Aging, Foodlink, and ABVI-Goodwill to deliver food throughout the summer and into the fall.

This past January, again with no idea what was to come, hundreds of older adults began calling us for help accessing vaccine appointments. Eventually, our list of older adults wanting appointments grew to over 3,000. Our amazing staff helped many make appointments, but the need was overwhelming, and the vaccination registration process difficult. “Rolling with it,” we searched for a provider willing to hold vaccine clinics for us. Rite-Aid stepped up with vaccine and pharmacists. From March to the end of April, we held 12 clinics for 2,700 older adults at our main office. Several more Lifespan clinics were held at Mead Pharmacy in Victor.

Our normal work did not stop. Staff working from home continued providing information and guidance telephonically, and then with PPE, through socially distanced home visits. We moved our entire menu of workshops online, and in November alone, more than 700 people attended workshops via Zoom and Go To Webinar. To help older adults feeling isolated, we greatly expanded friendly calling thanks to the help of volunteers. We also planned and implemented the 3rd NYS Summit on Elder Abuse via Zoom.

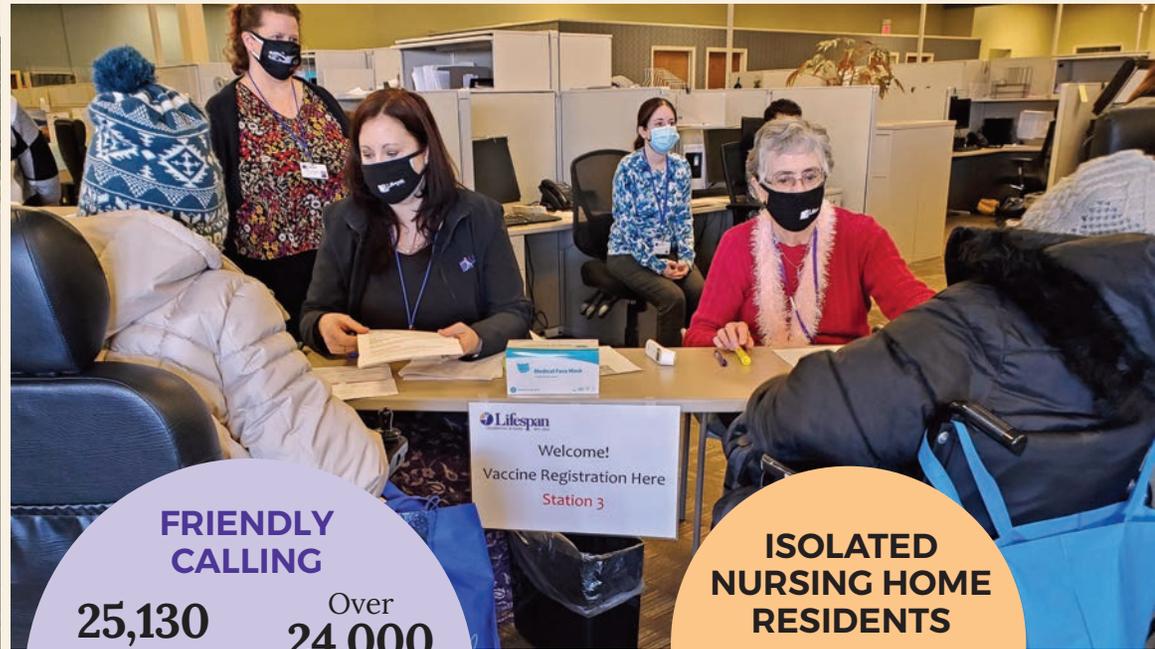
In “rolling with it,” we impacted more lives in the last year than I ever thought possible. We also entered 2021 celebrating 50 years as a provider of services for older adults and caregivers. With a growing population of older adults, I pledge the team here at Lifespan will do our best to make Rochester a great place to age well – even when, “the earth tips sideways.”



A handwritten signature in blue ink that reads "Ann Marie Cook".

Ann Marie Cook
President/CEO

How We “Rolled with it.”



FOOD DISTRIBUTION

Over **13,000** boxes of food delivered.

Over **4,600** hot meals delivered from our Wolk Older Adult Center.

Over **3,000** grab-n-go lunches.

MASKS

Over **5,600** masks mailed.

VACCINE ASSISTANCE

3,000+ calls.

14 vaccination clinics.

2,770 shots in arms (At Lifespan with Rite Aid and at Mead Pharmacy).

FRIENDLY CALLING

25,130 calls.
490 older adults.

463 volunteer callers.

Over **24,000** hours of conversation.

EVICION PREVENTION

170 referrals.

Over **\$153,000** in rent paid with COVID Relief Funding.

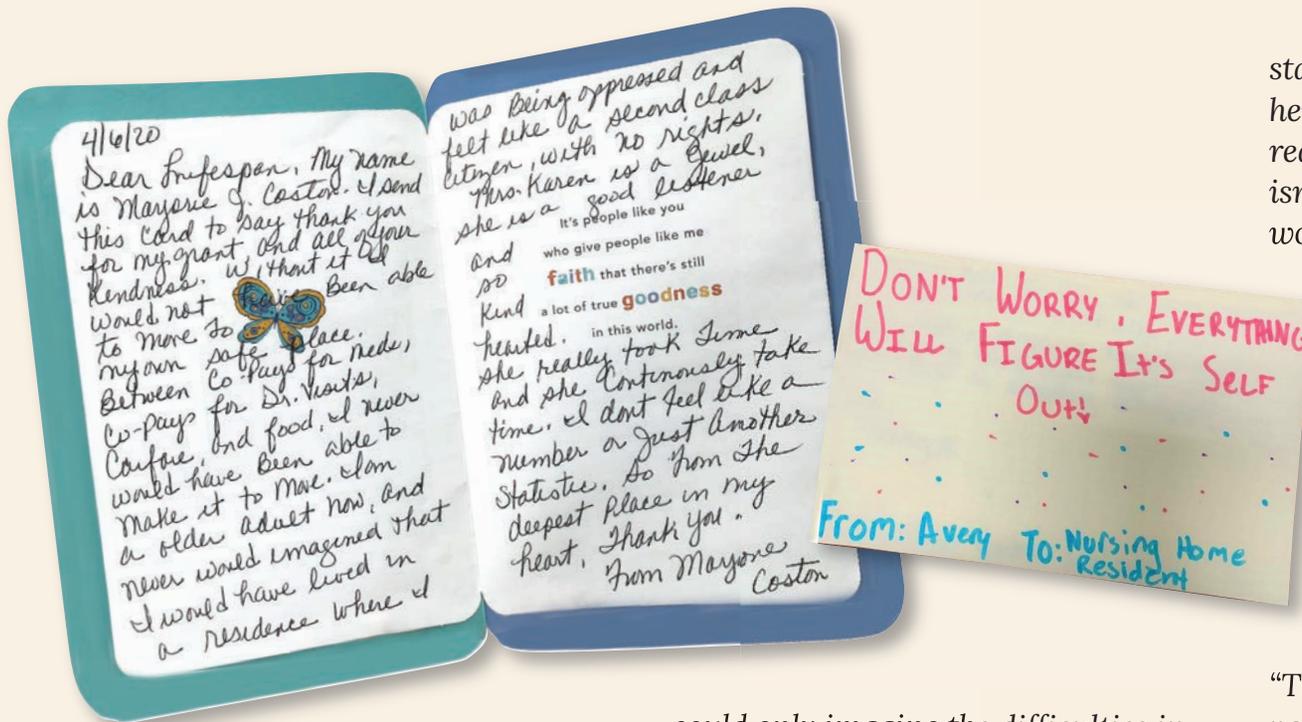
ROBOTIC CATS & DOGS

290 given to isolated older adults.

ISOLATED NURSING HOME RESIDENTS

Over **8,700** cards delivered.





staff also told me it doesn't leave her side. You've given my mother a reason to smile especially when she isn't able to see me the way she would like to."

"This is the 18th call that I have made trying to get some assistance to get the vaccine. I don't have a computer. I trust you will call me back. 18 calls are ridiculous. You called me back. The only one. I am so grateful."

"I'm sure everyone who is delivering supplies to clients is getting similar feedback, but I spoke to a client's friend today who delivered groceries from Lifespan to an elder abuse client (food couldn't be delivered directly to client's house for safety reasons). The client's friend said that he was so happy, smiling from ear-to-ear when she showed up with the food that was donated to him. He expresses his gratitude to Lifespan!!"

"Lifespan team, I want to tell you all that I appreciate your amazing efforts during this pandemic challenge. I

could only imagine the difficulties in maintaining support services given these trying times and taking care of yourselves too. As both a caregiver and volunteer, I've come to respect your professional qualities, dedication, and support. Your help counts! Thank you for all that you do!"

"I just wanted to say that I just got off the phone with my mother who lives in a nursing home, and she absolutely LOVES the cat I dropped off to her last week. It had to stay in quarantine for a few days, but I called to check-in, and she couldn't stop talking about it. The nursing

"Thank you for streamlining the vaccine process for me and Mark. We are so appreciative of your help and guidance. We receive a second does on April 10th. Thank you so much Lifespan for your quality service and care."

"Thank you so much for your COVID-19 vaccinations. You are so well organized! The pharmacists give great pain-free shots! So glad you're there for us. One of the perks of getting old is having you!"

"I am glad I came to Lifespan for my vaccine, instead of somewhere else!"

Behind the Mask, stories of service



Volunteers took up the cause of helping older adults feel less insolated during the pandemic. We published a book, *Behind the Mask*, about their efforts. These are just a few of the stories.

“Ann and I talk for about 15 minutes every Wednesday, and it’s a highlight of my week. At 93, she is so joyful and thankful that she’s become my role model for graceful aging. I admire her positivity during this time of isolation, and she keeps active by walking around her property and using exercise equipment. Ann and I discuss our families, cooking and what’s going on in our lives. We recently chuckled about the protocol for getting a haircut: a temperature check, a disclaimer, PPE and even taking home my drape to use the next time I go there!”

Ann says, “I enjoy every minute of my conversations with Mary Lou. I think the best thing is that they bring back so many good memories.”



“I call five people now but have had a dozen or more from time to time. I’ve always believed that volunteering and giving back was an important part of life, even back in the day when I joined VISTA. We usually talk about current events, childhood days and families and rarely discuss politics. I do my best to listen and engage with them, and especially to take the time so they are heard.”



“I wanted to make an impact, and I have enjoyed every aspect of my task as a ‘friendly caller.’ It turned out that calling Conrad helped me as much as him. Through our evolving friendship, we found ourselves talking about everything except the virus, which was a relief for both of us. It was great to be part of something that helped to improve another’s life during unprecedented times like these.”

Conrad says, “I’ve been talking with Ian once a week since COVID heated up. Since I have no family, it means a lot that he checks up to see how I’m doing with food or anything else I might need.”



Students in the Police Exam Career Prep program helped us deliver meals and food boxes to older adults for many months. We don't know what we would have done without them!



“I delivered hot and cold meals to those in downtown Rochester and Clarkson. In the process of doing so formed wonderful relationships. It was heartwarming to see everyone’s smiling faces and hear their kind words of appreciation.



“My partner and I delivered meals to 40 or 50 people everyday since COVID started. One woman said she needed thumbtacks to hang something. What was a simple trip to the Dollar Store for me meant the world to her.”

Food Drive!

A few weeks into the crisis, we received a call from Carol. She felt the need to help in some way and asked, “If I hold a food drive and deliver what’s donated, can Lifespan use the items?” “Absolutely yes,” we replied. A week later, Carol and Bob arrived at Lifespan with not one, but two vehicles filled to the ceilings with food and other staples. A few days later, they arrived again with more! Then again, with supplies of dog and cat food. We estimate their efforts provided at least \$10,000 worth of food.



In Other News...



Lifespan signed a ten-year contract to provide social work assistance, educational events and socialization opportunities for older adults living at St. Bernard's Apartments on Lake Avenue.



Our new Texting Buddy service is recruiting volunteers to become texting buddies with caregivers. A texting buddy provides a listening ear and checks-in as often as a caregiver wants.



Lifespan, as coordinator of the NYS Coalition on Elder Abuse, planned and hosted the 3rd NYS Summit on Elder Abuse. The summit focused on ways to better assist underserved populations including LGBTQ, Black/African American, Native American, Latino/a, rural and immigrant/refugee older adults. Webinars on each topic invited feedback via surveys. A summit report will be issued in the fall of 2021.



By May of 2020, ZOOM-inars became the de-facto way to provide our wide array of educational trainings and workshops. We successfully took most of our topics online including our Gerontology Certificate program.

Awards and Honors

The **Community Care Connections** (CCC) service was a 2020 Honorable Mention for the John A. Hartford Award for Business Innovation.

The CCC team, comprised of social workers



and LPN nurses works with physician practices to improve patients' social determinants of health which include access to food, safe housing, transportation, and help navigating medical care. Our work is proven to reduce unnecessary ED visits and hospitalizations.

When **Art Mason**, director of our Elder Abuse Prevention program for three decades retired in September, the NYS Office for the Aging named a new, annual award in his honor – The Art Mason Advocacy Award.

Christine Peck, LMSW, director of clinical care management at Lifespan, appeared on WXXi's *Second Opinion* show now hosted by Joan Lunden.

By the Numbers

41,734

SERVED,

and that does NOT count older adults who received food deliveries, robotic pets, or vaccines.

465

friendly callers matched with isolated older adults resulting in more than 3,700 calls.

More than
1,200
people attended online educational workshops.

Eldersource Care Management assisted

2,077

older adults and caregivers.

29% reduction in hospitalizations,

28% reduction in ED visits by patients served in Community Care Connections, our integration with physician practices.

Lifespan served as the court-appointed guardian for

29

older adults.

The Finger Lakes Caregiver Institute for families caring for a loved one with dementia provided

5,496 consults for
1,685 caregivers.

The Ombudsman staff fielded

1,384
calls from concerned family members.

Despite COVID, Give-a-Lift volunteer drivers provided

8,655
one-way trips.

16,288
telephonic consultations by our NY Connects team.

Our gathering spots at the YMCA locations served
1,179
people 55 and older via in-person and online activities.

840
homes benefited from minor home modifications that can prevent falls.

Intervened in
235
cases of elder abuse.

Enhanced Multidisciplinary Teams were supported in
51 of 62
counties throughout NYS.

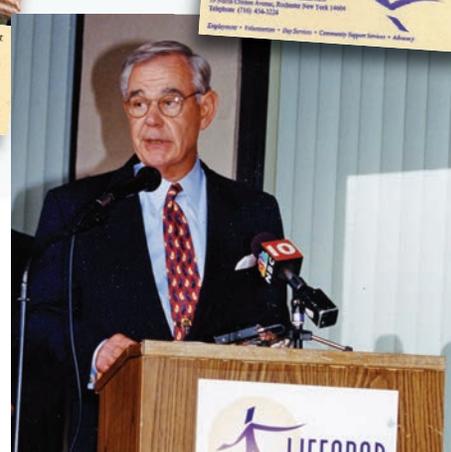
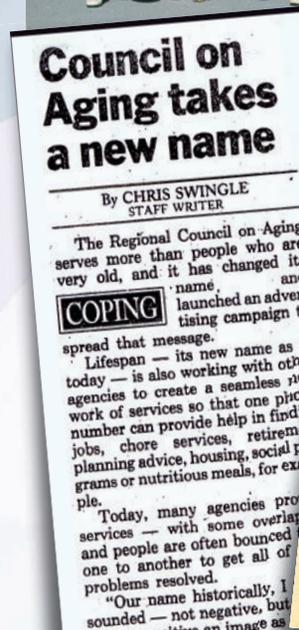


1971-2021

Lifespan marks 50 years!

In the late 1960s several nursing home administrators, including Eli Rudin of the Jewish Home, approached The United Way about the need for a local organization to provide planning and advocacy for older adults. They were forward thinking men as, at the time, just 68,000 Monroe County residents were 65 or older (compared to 125,000 today). Their efforts led to the launch in 1971 of the organization known then as the Regional Council on Aging, now Lifespan.

Though our name has changed over the years, our commitment to older adults and caregivers has never wavered. We are solely focused on providing information, guidance and services that help older adults and caregivers take on the challenges and opportunities of longer life.





Questions about services for older adults?

Lifespan

CALL LIFESPAN AT 585-244-8400
www.lifespanrochester.org

A Recipe for Life
The New Rochelle Branch of LIFESPAN's Annual Luncheon
Presented by the County of Monroe
Honoring Chief and Mother Julia Child
Special Entertainment: The Allman Brothers Band
The Allman Brothers Band of America (1987-92)
Wednesday, June 7, 1995
12 o'clock
Hempstead Harbor
\$150.00 Per Person \$200.00 for a Table of 10
(Includes a complimentary gift of a table covered by host)
Reservations by June 15, 1995
Sponsored by Monroe, Coxsack, and
The County of Monroe (Covers 1000000 The Life Fund)

What's your view?
We welcome your comments. All submissions must include your full name, address and daytime telephone number. Letters will be held for 30 days, and if you are unable to write a longer reply, contact Speaking Out page editor M. Kathleen Orscollo, 238-2424.

SPEAKING OUT
By 2020

Helping elders to age well in Monroe County
Volunteers vital
Volunteers also became an integral piece of our team.

BUSINESS
Democrat and Chronicle

Plea to employers: Give older workers chance
By KATHLEEN ORSCOLLO
STAFF WRITER

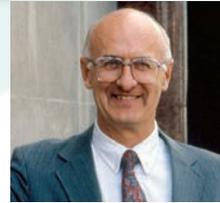
First, National Bank President and Chief Executive E. Carlos Carballada yesterday called an emergency meeting to give older workers a fair shake.
"Do not assume we don't have computer skills," said Carballada. "Do not assume we are unwilling to learn new skills or try new things. Do not assume we have health

which helps displaced homemakers and workers age 45 and older find jobs.
During the breakfast, which drew more than 150 people, the agency honored four small employers for hiring older workers, including Future Power Brakes, Malabar Food Market, Southeast Agency and the International Institute of Lorraine New York.
These employers are encouraging "age-neutral" workplaces where decisions about employees are based on a variety of retirement options," they are unemployable longer than younger people, Carballada said.
"They offer greater earnings loss in subsequent jobs and they are more likely to give up looking for work entirely," he said.
Increasing longevity and the aging of the baby boom generation will put more older people in the workforce, he said. By 2020, near-

old age."
"Economic stagnation and cultural angst" take a long time to change. "It's going to take the baby boomers to further explore our image of what it means to grow older."
Civil that comes, Carballada said, again remains "consistently and successfully" alive in the workplace. And that must be changed, he said.
"Remember, job performance never is individual, not by age," he said.
Decision-making employers, LA

Don't assume we don't have computer skills. Do not assume we are unwilling to learn new

How to reach us
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Fax: 248-2496, TTY: 248-2424
Comments by phone: 238-2424
Send to: SpeakingOut@DemocratandChronicle.com
SUNDAY, MAY 31, 1998 19A



Valley Manor resident receives prestigious Lifespan award



Thirty years ago, Eli Rudin and a group of other community leaders saw a need for an organization that would provide planning for services for the elderly and advocacy on their behalf. That agency is now known as Lifespan. In March, during the Annual Lifespan Celebration, Mr. Rudin was honored with the agency's Second Half

1951, 1961 and 1971, Mr. Rudin was a delegate to the White House Conference on Aging and, more recently, was appointed by County Executive Jack Doyle to serve as a member of the Council on Elders, which advises and assists with county policy development in relation to mature adults.
At Valley Manor, Mr. Rudin served on the Board of Directors and the Resident Services Health and Wellness Advisory Board. He and his wife Miriam have always welcomed prospective residents into their home and participated in focus groups and open houses.

Finances: Avoiding the 10 Money Pits of Retirement

55 PLUS

Ann Marie Cook
President of the program, Mary Ann has been assisting older adults and caregivers with the challenges and opportunities of a longer life.

Common Scam Goes Like This: 'Hi Grandma ...'

Free

Lifespan volunteers help older adults take on the challenges of longer life.

We can match you to a rewarding volunteer experience that will make a big difference in someone's life—and will give you back as much as you give.

At Lifespan, we know that when you do good, you feel good.

"Volunteering gives you back so much more than you give—definitely. Volunteering makes you feel better at the end of the day than knowing you made a real difference for another person."
—Gilly G., Lifespan volunteer

- Drive someone to the grocery store or doctor
- Offer financial management assistance and bill paying tasks
- Become a nursing home advocate and ombudsman
- Offer companionship
- Do simple home safety improvements
- Call older adults to warn them about

We know someone who needs it...because when you do good...

Lifespan
Take it on.

AGE WAVE
The changing demographic landscape of America and Greater Rochester.

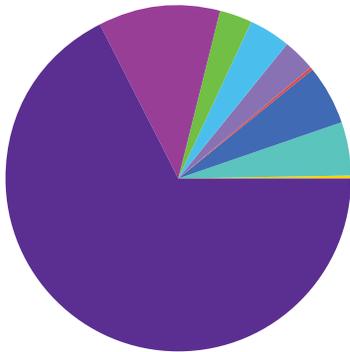
Forty-eight million Americans are 65 or older. In just 15 years, 72 million Americans will be 65 or older.

Lifespan
Take it on.



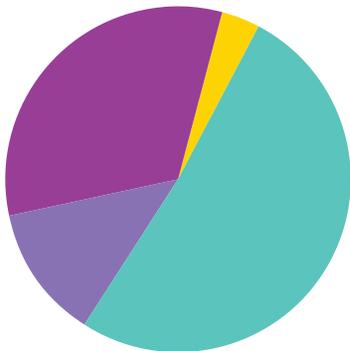
age
We'll help you take it on.

Financials April 1, 2020 through March 31, 2021



REVENUE

Government Grants	\$ 7,559,362
Non-Government Grants	\$ 1,286,341
Fee Income	\$ 324,207
Donations/In-Kind	\$ 451,868
Investment Gain	\$ 328,984
Interest Income	\$ 29,870
United Way	\$ 609,456
Releases from Restriction	\$ 560,149
Miscellaneous Income	\$ 5,560
Total Unrestricted Revenue	\$ 11,155,797

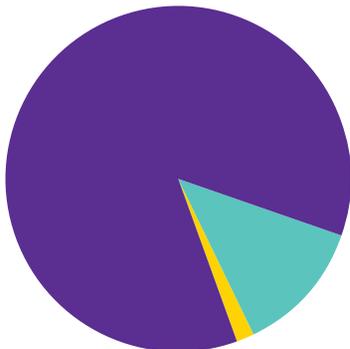


OPERATING EXPENSES

Salaries	\$ 5,715,146
Fringe Benefits	\$ 1,412,915
Operating	\$ 3,591,511
Rent and Utilities	\$ 391,735
Total Unrestricted Expenses	\$ 11,111,307

Excess of Support and Revenue over Expenses before Equity in Earnings of Future Care Planning \$ 44,490

Total Unrestricted Assets	\$ 7,145,043
Total Unrestricted Liabilities	\$ 3,504,056
Unrestricted Net Assets	\$ 3,640,988

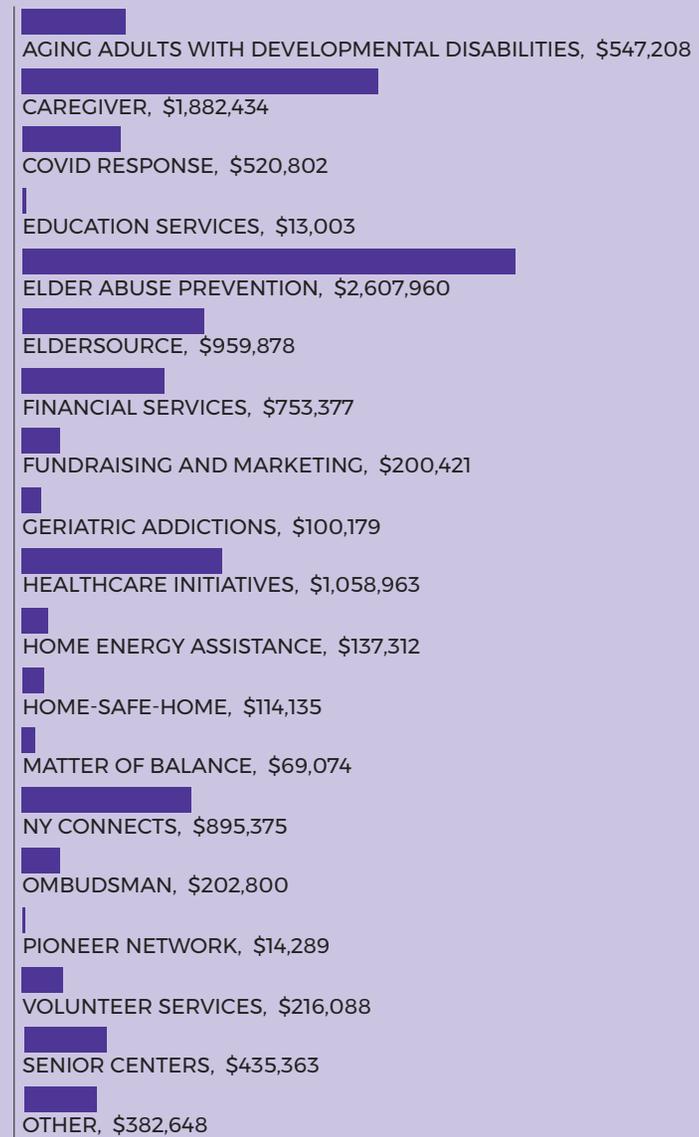


FUNCTIONAL EXPENSES

Program	\$ 9,550,269
Management & General	\$ 1,386,351
Fundraising	\$ 174,687
Total Expenses	\$ 11,111,307

Please Note: These numbers are unaudited and do not reflect Future Care Planning.

EXPENSES BY SERVICE



0 500,000 1,000,000 1,500,000 2,000,000 2,500,000 3,000,000

Total Expenses - Unrestricted by Service \$11,111,307

2020-21 Annual Donors

Founder's Council

Anonymous
The Estate of Pranab Bagchi
Daisy Marquis Jones Foundation
John & Deborah DiMarco
ESL Federal Credit Union
Joan Feinbloom
Dr Jocelyn Hicks-Brody, PhD
Art & Barb Hirst
Home Leasing, LLC
The M&T Charitable Foundation
Scott & Susan Miller
Thomas & Ellen Rusling

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Anonymous
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The Bonadio Group
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Rochester LECET/Laborers Local 435
Hilda Satran
Summers Foundation Inc.
Touching Hearts at Home
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Westminster Barrington Foundation
The Estate of Lewis D Zeitler

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Virginia Backus
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Sue Baker
Richard Barbato
David & Rose Marie Barber
Margaret Barber
Pat Barber
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William Barnes
Barbara Baron
Kyle Barrett
Thomas Barrett
John & Patricia Barry
Ann Barton
Patricia Bates
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Mary Bauer
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Gerald & Joan Beaudin
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Christopher & Anne Beavers
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Rochelle Bell
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Benevity Community Impact Fund
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Jeremiah Bergan
Robert Bergin
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Margaret Berliant
Helmut Bescherer
Timothy Beseau
Faina Beskina

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Stephen Biklen
Dianne Bills
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FUNDER	PROGRAM
Cabrini Foundation	COVID Relief, Memory Care & Elder Abuse
Chapel Hill Training Outreach Project, Inc.	Caregiver Respite
Doyle Security Systems & Medical Monitoring	Home Modification
B. Thomas Golisano Foundation	COVID Relief
Greater Rochester Health Foundation	Community Care Connections
Griswold Home Care Services	COVID Relief
Health Foundation for Western & Central New York	Community Care Connections
Henrietta United Church of Christ	COVID Relief
Masonic Service Bureau of Greater Rochester NY, Inc.	Volunteer Services
OASIS INSTITUTE	Finger Lakes Caregiver Institute
Prevention 1st Foundation, Inc.	Home Modification
RG&E	COVID Relief
Rochester Area Community Foundation: Helen L. Morris	Elder Family Mediation
Rochester Area Community Foundation: Muriel H. Marshall	Financial Management
Rochester Area Community Foundation: Fox-Knoeferl Family	Community Care Connections
The Marilyn Lichtman Foundation	Home Modification & Community Care Connections
The Wegman Family Charitable Foundation, Inc.	Community Care Connections
The William & Sheila Konar Foundation	Elder Justice Fund
United Way Community Crisis Fund	COVID Relief & Community Crisis Fund
UnitedHealthcare	Health Care Initiatives
Winn Companies	Wolk Café at Sibley Square

LIFESPAN OF GREATER ROCHESTER, INC.
1900 SOUTH CLINTON AVE
ROCHESTER NY 14618

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 LIFESPAN WELCOMES EVERYONE

WOW! Staff Award

Lifespan's mission is successfully carried out every day because of the commitment and expertise of our staff. In addition to their passion for their work, Lifespan staff always take time to recognize excellence in their colleagues' work—living the “take it on with Lifespan” mission. The monthly WOW! Award is a staff-nominated recognition, and each year, we choose our annual WOW! Award winner.

Ramona Sharp, LMSW, is our annual WOW! honoree.

It is unusual for a staff person who has been on the job for less than two weeks to be nominated for a monthly WOW award. Ramona Sharp joined Lifespan in mid-July, and two weeks later she was involved in a tense situation. One of her new clients called threatening suicide. Ramona has mental health clinical experience, and she reviewed standard suicide lethality factors during the call. The client told

Ramona he had knives arrayed in front of him, and he was preparing to use them to end his life. Ramona and her supervisor discussed whether it was safe for her to go to his home, or whether 911 should be called. Her clinical judgment was to see him in-person outside or in a place inside where the knives would not be within reach. If she deemed the situation unsafe for either of them, she would call 911. The visit was successful; she talked him through his crisis, and he agreed to a visit from the Mobile Crisis Team. She returned to the office with all the knives, and a rope he bought to hang himself. Mobile Crisis arranged for an expedited mental health appointment. Ramona's willingness to use her expertise and knowledge about suicide prevention helped this client through a crisis that could have ended his life.

